SEMCO
Q2 2026 Earnings Result

July. 30. 2026

Disclaimer

This presentation material is prepared for the convenience of investors, before the external audit on our Q2 2026 financial results is completed. The audit results may cause some parts of this presentation material to change. Business data contains forward projections from internal market estimates an publicly available sources. Actual business performance may differ from the projections herein, as a result of unexpected changes in the market environment and other conditions. The financial information in this document is consolidated earnings results based on K-IFRS.

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Q2 2026 Results

Earnings Overview

Income Statement

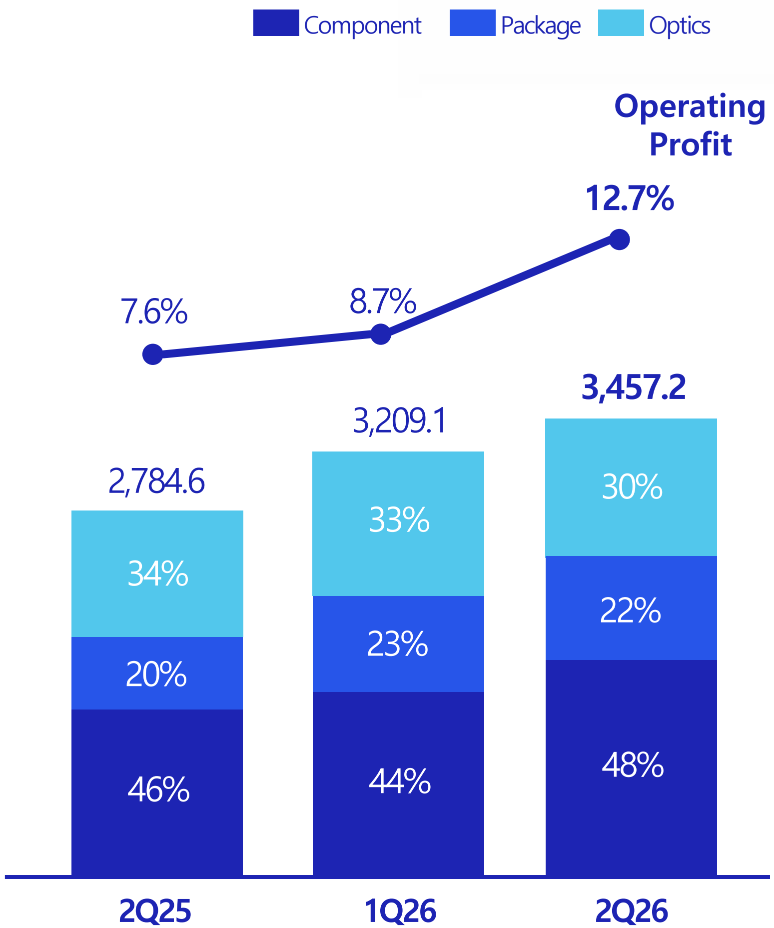
(Unit : KRW Billion)

	2Q26	1Q26	QoQ	2Q25	YoY
Sales	**3,457.2**	3,209.1	8%▲	2,784.6	24%▲
Component	**1,649.4**	1,408.5	17%▲	1,280.7	29%▲
Package	**771.6**	725.0	6%▲	564.6	37%▲
Optics	**1,036.2**	1,075.6	4%▼	939.3	10%▲
Operating Profit (%)	**440.4** (12.7%)	280.6 (8.7%)	57%▲	213.0 (7.6%)	107%▲
Pre-tax Profit (%)	**433.3** (12.5%)	316.4 (9.9%)	37%▲	171.4 (6.2%)	153%▲
Net Income (%)	**315.7** (9.1%)	249.2 (7.8%)	27%▲	129.7 (4.7%)	143%▲

※ Net income attributable to owners of the parent

Earnings Trend

(Unit : KRW Billion)



Q2 2026 Results

Financial Position

Financial Status

(Unit : KRW Billion)

	2Q26	1Q26	QoQ	2Q25
Assets	**16,566.0**	15,660.5	6%▲	13,200.5
Cash	**3,314.4**	3,243.3	2%▲	2,541.3
Account Receivable	**2,206.2**	1,980.6	11%▲	1,639.2
Inventory	**2,617.7**	2,548.6	3%▲	2,072.4
Investment	**594.0**	580.8	2%▲	433.1
Tangible	**6,870.6**	6,468.7	6%▲	5,671.8
Others	**963.1**	838.5	15%▲	842.7
Liabilities	**6,036.8**	5,569.4	8%▲	4,185.1
Debts	**2,994.4**	2,646.0	13%▲	1,986.6
Equity	**10,529.1**	10,091.1	4%▲	9,015.4
Issued Capital	**388.0**	388.0	-	388.0

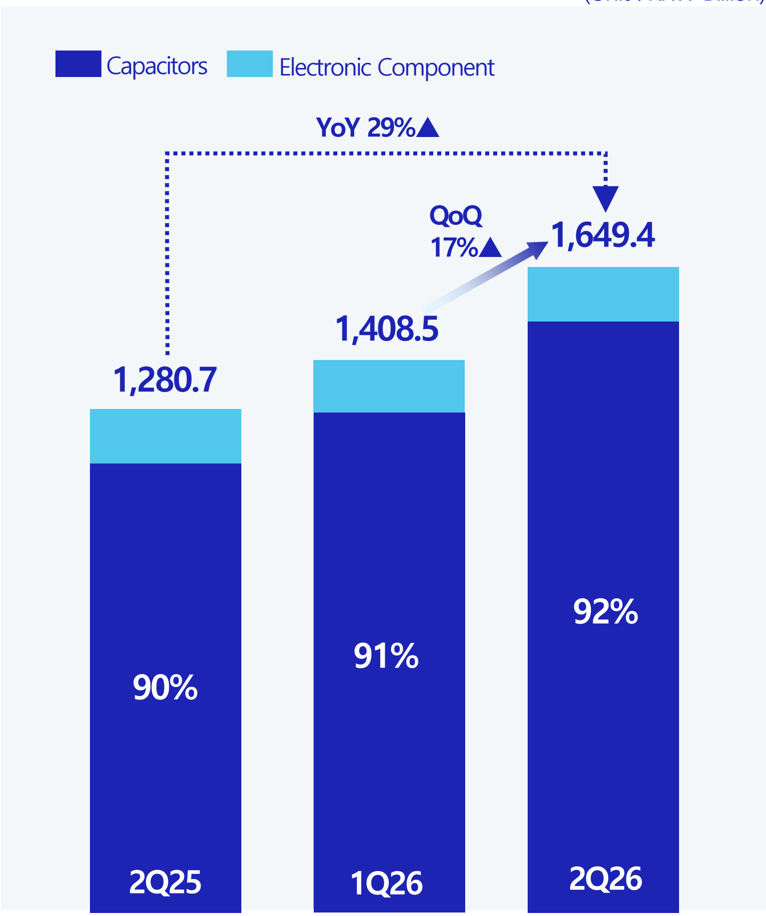
Financial Ratio

Divisional Results & Outlook

Component

Q2 2026 Sales

(Unit : KRW Billion)



Q2 2026 Results

- **Revenue increased across all applications, especially around industrial and automotive**
  - Strong revenue growth in data center related applications including AI server, network and power
  - Increased automotive revenue driven by advanced ADAS and xEV demand growth

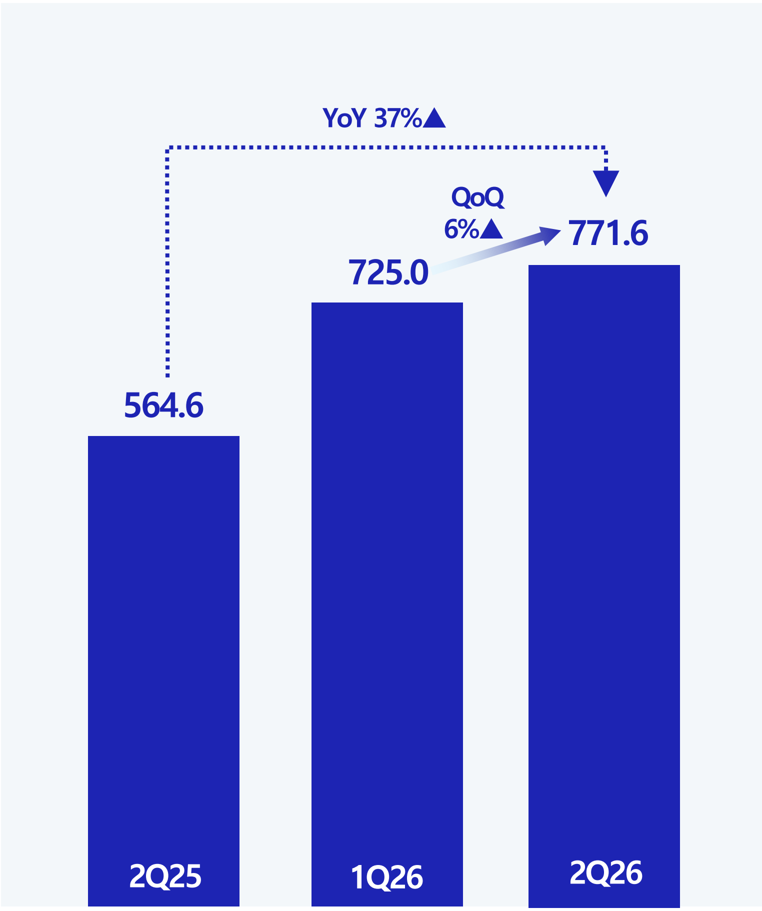
Q3 Market Outlook and Strategy

- **Demand for high-capacitance/high-reliability MLCC to continue growth driven by ongoing AI infrastructure investments and AI semiconductor performance gains**
  - Focus on timely development and supply of cutting-edge products for AI applications
  - Actively respond to multiple global big tech customers' long-term supply requests
- **ADAS penetration and continuous growth of xEV market to support solid automotive demand**
  - Increase penetration of high-capacitance MLCC for ADAS and high-voltage MLCC for xEVs

Package Solution

Q2 2026 Sales

(Unit : KRW Billion)



Q2 2026 Results

- **FCBGA revenue increased around AI/server/automotive substrates**
  - Increased supply of high-end AI accelerator/server CPU substrates for major Big Tech customers
  - Started full-scale supply of new product for new customer's AI data center network application
  - Increased supply of automotive substrates for ADAS/autonomous driving
- **BGA revenue grew with increased supply of mobile AP/memory substrates**

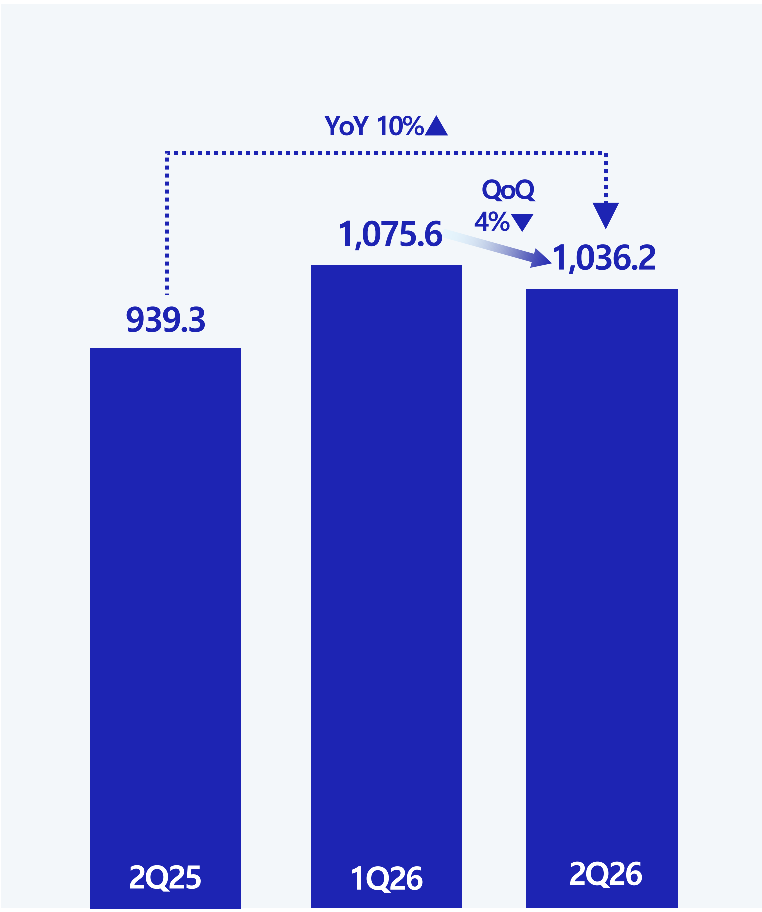
Q3 Market Outlook and Strategy

- **Demand for high-end FCBGA in data center remain strong**
  - Revenue growth expected with mass production of new AI accelerator/server CPU substrate for Global Big Tech customers
  - Actively capture customer demand by increasing capacity and increasing supply of high-end substrates

Optics Solution

Q2 2026 Sales

(Unit : KRW Billion)



Q2 2026 Results

- **Revenue declined slightly QoQ due to seasonality, but rose with increased supply of differentiated camera modules for new flagship**
  - New mass production of 200M pixel folded zoom and increased supply of high-performance cameras such as high-resolution Large Angle and Slim OIS
- **Automotive camera revenue grew with supply of specialized products to major Korean and overseas customers**
  - Increased supply of high-pixel sensing/all-weather cameras for global EV OEM and increased line-up of in-cabin camera for Korean OEM

Q3 Market Outlook and Strategy

- **Increase supply of high-performance cameras for strategic customer's new flagship phone, continue tailored differentiation for global customers**
  - Strengthen high-spec camera line-up including high-resolution slim OIS, power prism folded-zoom
- **Develop new applications such as advanced ADAS and humanoids**
  - Timely supply of specialty product for global EV customer's next generation platform
  - Pilot mass production of high-pixel sensing module for humanoids, and develop differentiating products such as AF/long-range 3D sensing

Appendix

Income Statement

(Unit : KRW Billion)	2Q26	1Q26	QoQ	2Q25	YoY
Sales	3,457.2	3,209.1	8%▲	2,784.6	24%▲
Cost of Sales	2,612.7	2,548.8	3%▲	2,219.2	18%▲
Gross Profit (%)	844.5 (24.4%)	660.3 (20.6%)	28%▲	565.4 (20.3%)	49%▲
SG&A	404.1	379.7	6%▲	352.4	15%▲
Operating Profit (%)	440.4 (12.7%)	280.6 (8.7%)	57%▲	213.0 (7.6%)	107%▲
Non-operating income/expense	-7.1	35.8	-	-41.6	-
Pre-tax Profit (%)	433.3 (12.5%)	316.4 (9.9%)	37%▲	171.4 (6.2%)	153%▲
Income Tax	105.1	63.8	65%▲	34.2	207%▲
Continuing Operations	328.2	252.6	30%▲	137.2	139%▲
Discontinued Operations	0.1	0.1	-	-	-
Net Income (%)	315.7 (9.1%)	249.2 (7.8%)	27%▲	129.7 (4.7%)	143%▲

※ Net income attributable to owners of the parent

Appendix

Financial Status

(Unit : KRW Billion)	2Q26	1Q26	QoQ	2Q25	YoY
Assets	**16,566.0**	15,660.5	6%▲	13,200.5	25%▲
Current	**8,403.9**	8,002.9	5%▲	6,480.9	30%▲
Cash	**3,314.4**	3,243.3	2%▲	2,541.3	30%▲
Account Receivable	**2,206.2**	1,980.6	11%▲	1,639.2	35%▲
Inventory	**2,617.7**	2,548.6	3%▲	2,072.4	26%▲
Others	**265.6**	230.4	15%▲	228.0	16%▲
Non-current	**8,162.1**	7,657.6	7%▲	6,719.7	21%▲
Investment	**594.0**	580.8	2%▲	433.1	37%▲
Tangible	**6,870.6**	6,468.7	6%▲	5,671.8	21%▲
Intangible	**158.7**	156.3	2%▲	141.0	13%▲
Others	**538.8**	451.8	19%▲	473.8	14%▲
Liabilities	**6,036.8**	5,569.4	8%▲	4,185.1	44%▲
Current	**4,974.8**	4,491.5	11%▲	3,484.1	43%▲
Non-current	**1,062.1**	1,077.9	1%▼	701.0	51%▲
Equity	**10,529.1**	10,091.1	4%▲	9,015.4	17%▲
Issued Capital	**388.0**	388.0	-	388.0	-

Cash Flow

(Unit : KRW Billion)

	2Q26	1Q26	2Q25
Cash at the beginning of period	**3,243.3**	2,701.2	2,542.3
Cash flows from operating activities	**556.8**	478.9	359.4
Net Income	**328.3**	252.7	137.2
Depreciation	**255.2**	241.1	228.6
Cash flows used in investing activities	**-606.6**	-263.3	-273.9
Increase in tangible/intangible assets	**-603.9**	-265.0	-275.1
Cash flows from financing activities	**115.7**	309.7	-70.1
Increase/Decrease in debt	**332.9**	347.0	99.1
Foreign exchange difference	**5.2**	16.8	-16.4
Net changes in cash	**71.1**	542.1	-1.0
Cash at the end of period	**3,314.4**	3,243.3	2,541.3